

# THE LABOR MARKET REPORT

#### The Tennessee Department of Labor & Workforce Development

Don Sundquist, Governor

Mark Reineke, Commissioner

September 2002

## Special Points of Interest:

- The ACCRA Cost-of-Living Index for Third Quarter 2002
- The per capita personal income for the state and the counties, 1970, 1980, 1990, 1999, 2000
- Tennessee Historical Civilian Labor Force Series, 1971 to Current
- County Unemployment Rates
- Civilian Labor Force Summary
- State Unemployment Insurance Activities

Inside this Issue:

Chattanooga MSA 7

Johnson City, Kings- 8 port, and Bristol MSA

Knoxville MSA 9

Memphis MSA 10

Nashville MSA 11

Consumer Price Index 12

#### ACCRA Cost~of~Living Index— Third Quarter 2002

The American Chambers of Commerce Researchers Association (ACCRA), founded in 1961, is a nonprofit professional organization comprised of research staff of chambers of commerce, economic development organizations, and related organizations in participating urban areas throughout the United States and Canada. ACCRA developed the ACCRA Cost-of-Living Index in 1968 to meet the need for a measure of living cost differentials among urban areas.

The index measures relative price levels for consumer goods and services in metropolitan and nonmetropolitan areas whose chambers of commerce have agreed to participate in the survey. The average of all participating cities equals 100, and each participant's index is read as a percentage of the average for all places.

Taxes, both state and local, are an integral part of the cost-of-living and vary widely between state and metro areas. Due to the multiplicity of state and local taxes, taxing jurisdictions, and assessment procedures, the ACCRA felt it was not feasible to measure taxes levied on real and intangible property, retail sales, and income.

The index does not measure inflation (price change over time) because each quarterly report is a separate comparison of prices at a single point in time. The number and mix of participants may change from one quarter to the next. Index data from different quarters cannot be compared.

While items seem self-descriptive for most categories, the miscellaneous goods and services need to be enumerated due to the vagueness of the heading and the weight carried (33 percent). This category includes men's clothes and

underwear, fast food items, health and beauty items, dry cleaning, major appliance repair, newspapers, entertainment, and alcoholic beverages.

The highest and lowest costs in the country by group are as follows: Grocery Items: Honolulu, HI (157.6) and San Antonio, TX (76.7); Housing: New York (Manhattan), NY (415.7) and Ft. Smith, AR (67.8): Utilities: Honolulu, HI (167.0) and Wenatchee, WA (46.4); Transportation: San Jose, CA (141.2) and Douglas, GA (75.4); Healthcare: Middlesex, NJ (202.1) and Minot, ND (71.4): and Miscellaneous Goods & Services: New York (Manhattan). NY (138.2) and Laredo, TX (87.5).

For more information on subscribing to this cost-of-living index or joining the ACCRA contact your local chamber of commerce, call 703-522-4920, or visit their website at www.accra.org.

### ACCRA Cost-of-Living Index Third Quarter 2002

	Composite	Grocery			Transpor-	Health	
(Average = 100.0)	Index	Items	Housing	Utilities	tation	Care	Misc.
Index Weights	100%	16%	28%	8%	10%	5%	33%
Tennessee Cities, Selected Ci	ties, Most an	d Least E	xpensive l	Places to	Live		
New York (Manhattan), NY	218.3	146.8	415.7	155.9	120.2	165.6	138.2
San Francisco, CA	184.1	141.1	332.7	92.4	130.0	143.8	123.7
Jersey City, NJ	181.6	118.5	340.4	131.0	114.5	181.9	110.1
San Jose, CA	171.3	146.1	283.2	119.7	141.2	169.0	110.5
Stamford, CT	151.9	126.6	232.8	116.7	122.6	123.2	117.2
Newark-Elizabeth, NJ	148.3	118.4	214.7	137.1	113.4	158.1	118.2
Seattle, WA	148.2	116.0	228.2	123.3	111.5	160.3	111.2
Bergen-Passaic, NJ	146.6	115.5	209.6	130.1	115.1	176.0	117.4
Honolulu, HI	144.5	157.6	170.8	167.0	125.4	116.9	120.2
Oakland, CA	139.5	130.1	203.8	100.5	120.6	139.6	104.6
San Diego, CA	137.8	125.4	194.8	79.8	121.9	133.3	115.1
Chicago, IL	135.7	119.7	185.5	116.6	120.7	135.4	110.3
Boston, MA	135.5	114.8	177.3	153.9	106.4	134.8	114.6
Los Angeles-Long Beach, CA	135.2	109.6	199.1	110.6	112.9	111.1	109.6
Orange County, CA	134.6	110.1	194.3	104.0	131.2	124.7	105.9
Washington, DC/Suburban MD	133.2	116.4	173.3	114.1	123.8	123.9	116.2
New York (Queens), NY	132.0	118.7	162.5	131.6	114.3	130.8	118.2
Philadelphia, PA	120.2	115.1	132.9	141.0	118.7	133.2	105.4
Minneapolis, MN	106.1	98.9	103.7	114.1	119.0	133.2 $121.2$	103.4
Denver, CO	100.1		109.2	75.2	109.5		98.6
St. Louis, MO-IL	102.9	105.5	93.8	107.2	103.0	119.1 97.6	101.2
Tampa, FL	99.0	98.0	95.2	104.3	108.4	100.6	98.2
Atlanta, GA	97.7	101.0	96.2	92.4	102.5	102.0	96.6
Pittsburgh, PA	96.7	103.2	87.1	121.4	117.4	85.0	91.3
Phoenix, AZ	96.2	102.0	84.6	96.8	107.2	111.2	97.5
Jacksonville, FL	96.0	107.4	85.8	88.3	94.9	88.6	102.4
Cincinnati, OH	94.8	95.9	86.7	104.8	91.1	91.8	100.2
Charlotte, NC	94.5	96.9	86.2	91.3	102.8	91.2	99.2
Jackson/Madison Co, TN	92.8	94.3	80.8	89.3	96.6	79.3	103.9
Little Rock-N Little Rock, AR	92.7	103.9	79.2	96.8	97.4	88.0	97.0
Chattanooga, TN	92.7	94.5	82.6	93.9	100.6	97.3	97.0
Memphis, TN	92.2	101.6	78.4	81.6	99.8	88.1	100.1
Cleveland, TN	91.8	97.0	90.7	82.6	88.7	88.7	93.9
Louisville, KY	91.5	89.0	83.7	86.9	107.7	82.1	97.1
Murfreesboro-Smyrna, TN	91.2	97.9	77.5	85.7	87.6	81.2	103.4
Dyersburg, TN	90.9	98.0	76.5	90.6	102.4	77.2	98.4
Clarksville, TN	90.1	87.8	78.5	85.2	96.7	89.0	100.4
Morristown, TN	90.0	87.3	76.0	84.5	95.5	75.6	105.2
Kingsport, TN Knoxville, TN	89.4 $88.5$	95.0	80.0	72.1	87.3	91.9	99.1
Johnson City, TN	86.5	93.0 $86.7$	78.9 84.4	87.6 87.0	$\begin{array}{c} 88.3 \\ 82.5 \end{array}$	$\begin{array}{c} 88.8 \\ 85.1 \end{array}$	94.6 $89.6$
McAllen, TX	85.3	80.3	75.9	93.3	82.3 89.0	95.5	91.0
San Antonio, TX	85.3	76.7	77.8	81.0	85.4	89.7	96.0
Joplin, MO	84.9						
Laredo, TX		83.5	74.9	93.7	79.5	93.1	92.2
	84.4	82.5	76.9	83.6	94.0	95.6	87.5
Paris, TX	83.9	85.7	69.3	100.4	92.9	88.5	88.0
Ft. Smith, AR  How to Use the ACCRA Cost-of-Living	83.6	84.3	67.8	106.0	86.0	87.8	89.8

How to Use the ACCRA Cost-of-Living Index: Assume that City A has a composite index of 98.3 and City B has a composite index of 128.5. If you live in City A and are contemplating a job offer in City B, how much of an increase in your after-taxes income is needed to maintain your current lifestyle?  $100*\{(\text{City B-City A/City A}\}=100*\{(128.5 - 98.3 / 98.3\}=100*(.3072)=30.72\%$ , or about a 31% increase. Conversely, if you are considering a move from City B to City A, how much of a cut in after-taxes income can you sustain without reducing your present lifestyle?  $100*\{(\text{City A-City B})/\text{City B}\}=100*\{(98.3-128.5)=100*(.235)=.23.5\%$ , or about a 24% reduction.

#### **STATEWIDE**

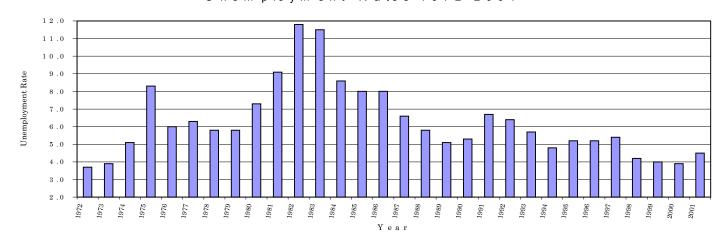
#### HISTORICAL CIVILIAN LABOR FORCE

#### UNEMPLOYMENT RATES BY COUNTY\*\*

1972 1, 1973 1, 1974 1, 1975 1, 1976 1, 1976 1, 1977 1, 1978 2, 1980 2, 1981 2, 1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1987 2, 1988 2, 1989 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	Γotal .737.0 .766.0 .841.0 .836.0 .866.0 .941.0 .966.0	Employ- ment 1,672.0 1,696.0 1,748.0 1,683.0	Total 1,450.1 1,531.1	Employed nagricultura Manu- facturing 489.2	, v	nt	Unemp	oloyed	County Anderson
and Month T  1972 1,  1973 1,  1974 1,  1975 1,  1976 1,  1977 1,  1978 1,  1979 2,  1980 2,  1981 2,  1983 2,  1984 2,  1985 2,  1985 2,  1986 2,  1987 2,  1988 2,  1988 2,  1988 2,  1988 2,  1989 2,  1990 2,  1991 2,  1991 2,  1992 2,  1993 2,  1994 2,  1995 2,	,737.0 ,766.0 ,841.0 ,836.0 ,866.0 ,941.0	ment 1,672.0 1,696.0 1,748.0 1,683.0	Total 1,450.1 1,531.1	Manu- facturing	, v	nt			
Month         T           1972         1,           1973         1,           1974         1,           1975         1,           1976         1,           1977         1,           1978         1,           1979         2,           1981         2,           1982         2,           1983         2,           1984         2,           1985         2,           1987         2,           1988         2,           1990         2,           1991         2,           1992         2,           1993         2,           1995         2,	,737.0 ,766.0 ,841.0 ,836.0 ,866.0 ,941.0	ment 1,672.0 1,696.0 1,748.0 1,683.0	1,450.1 1,531.1	facturing					Bedford
1972 1, 1973 1, 1974 1, 1975 1, 1976 1, 1976 1, 1977 1, 1978 2, 1980 2, 1981 2, 1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1987 2, 1989 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,737.0 ,766.0 ,841.0 ,836.0 ,866.0 ,941.0	1,672.0 1,696.0 1,748.0 1,683.0	1,450.1 1,531.1	)				Rate	Benton
1973 1, 1974 1, 1975 1, 1976 1, 1977 1, 1978 1, 1979 2, 1980 2, 1981 2, 1982 2, 1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1988 2, 1989 2, 1990 2, 1991 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,766.0 ,841.0 ,836.0 ,866.0 ,941.0	1,696.0 1,748.0 1,683.0	1,531.1	490.9	Trade	Services	Number	(%)	Bledsoe
1974 1, 1975 1, 1976 1, 1977 1, 1978 1, 1979 2, 1980 2, 1981 2, 1982 2, 1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1988 2, 1989 2, 1999 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,841.0 ,836.0 ,866.0 ,941.0	1,748.0 1,683.0	,		294.3	209.8	64.0	3.7 %	Blount
1975 1, 1976 1, 1977 1, 1978 1, 1979 2, 1980 2, 1981 2, 1982 2, 1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1988 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,836.0 ,866.0 ,941.0	1,683.0		519.4	312.0	221.9	69.0	3.9	Bradley
1976 1, 1977 1, 1978 1, 1979 2, 1980 2, 1981 2, 1982 2, 1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1988 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1994 2, 1995 2,	,866.0 ,941.0		1,558.2	513.3	321.0	227.6	93.0	5.1	Campbell
1977 1, 1978 1, 1979 2, 1980 2, 1981 2, 1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,941.0	1.754.0	1,505.7	459.0	320.8	229.4	154.0	8.3	Campoen
1978 1,1 1979 2, 1980 2,1 1981 2, 1982 2, 1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,		1,754.0	1,575.4	486.1	339.5	240.5	112.0	6.0	Carnoll
1979 2, 1980 2, 1981 2, 1982 2, 1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1988 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2;	966 O I	1,819.0	1,648.1	507.5	357.2	254.5	122.0	6.3	Carter
1980 2, 1981 2, 1982 2, 1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1988 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,		1,852.0	1,737.0	526.0	379.1	270.7	114.0	5.8	errerrerrerrerrerrerrerrerrerrerrer
1981 2, 1982 2, 1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1988 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,039.0	1,921.0	1,777.3	524.7	388.7	285.4	118.0	5.8	Cheatham
1982 2, 1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1988 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	0.080,	1,928.0	1,746.6	502.1	379.7	291.0	152.0	7.3	Chester
1983 2, 1984 2, 1985 2, 1986 2, 1987 2, 1988 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,116.0	1,924.0	1,775.4	506.9	379.9	304.4	192.0	9.1	Claiborne
1984 2, 1985 2, 1986 2, 1987 2, 1988 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,129.0	1,877.0	1,703.0	466.7	380.5	313.1	252.0	11.8	Clay
1985 2, 1986 2, 1987 2, 1988 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,180.0	1,930.0	1,719.0	468.6	389.9	323.4	250.0	11.5	Cocke
1986 2, 1987 2, 1988 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,220.0	2,030.0	1,812.0	497.1	413.3	344.3	190.0	8.6	Coffee
1987 2, 1988 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	253.0	2,073.0	1,867.8	492.4	435.3	360.2	180.0	8.0	Crockett
1988 2, 1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,290.0	2,106.0	1,929.8	490.5	452.1	384.7	184.0	8.0	Cumberland
1989 2, 1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,334.0	2,180.0	2,011.6	497.4	477.2	408.9	154.0	6.6	Davidson
1990 2, 1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,338.0	2,203.0	2,092.1	511.9	495.6	440.3	135.0	5.8	Decatur
1991 2, 1992 2, 1993 2, 1994 2, 1995 2,	,368.0	2,247.0	2,167.2	524.5	508.4	467.2	121.0	5.1	DeKalb
1992 2, 1993 2, 1994 2, 1995 2,	,387.3	2,261.5	2,193.2	520.3	517.2	486.3	125.9	5.3	Dickson
1993 2, 1994 2, 1995 2,	,421.0	2,258.1	2,183.6	502.7	511.6	505.2	162.9	6.7	Dver
1994 2, 1995 2,	455.5	2,297.8	2,245.0	514.5	517.7	541.1	157.7	6.4	Favette
1995 2,	500.5	2,356.7	2,328.5	528.4	535.9	572.4	143.8	5.7	Fentress
	664.6	2,537.1	2,423.0	538.9	562.1	603.8	127.5	4.8	Franklin
	,700.8	2,560.6	2,499.0	538.9	585.5	638.0	140.1	5.2	Gibson
1996 2,	744.1	2,602.7	2,533.4	519.2	594.4	658.7	141.4	5.2	Giles
1997 2,	,707.8	2,561.7	2,584.0	517.6	610.2	682.4	146.1	5.4	Grainger
1998 2,	759.5	2,643.8	2,638.5	514.7	620.5	703.4	115.7	4.2	Greene
1999 2,	818.8	2,705.3	2,685.4	511.1	630.8	721.9	113.5	4.0	Grundy
2000 2,	798.4	2,688.2	2,728.9	506.8	641.8	742.8	110.2	3.9	
2001 2,	817.7	2,691.7	2,711.5	478.5	638.5	754.9	126.0	4.5	Hamblen
2002									Hamilton
anuary 2,	,896.0	2,738.4	2,720.1	468.6	639.7	773.4	157.6	5.4 %	Hancock
ebruary 2,	,898.7	2,742.2	2,719.1	468.6	638.9	772.6	156.5	5.4	Hardeman
Iarch 2,	,899.1	2,734.6	2,717.2	466.9	640.6	771.5	164.5	5.7	Hardin
pril 2,	,890.9	2,736.4	2,707.5	467.0	637.2	769.4	154.5	5.3	Hawkins
lay 2,	,881.7	2,738.1	2,706.8	466.0	636.5	769.8	143.6	5.0	Haywood
une 2,	,877.5	2,738.3	2,696.7	465.0	632.1	769.0	139.2	4.8	Henderson
uly 2,	,878.8	2,737.7	2,703.1	467.1	631.6	770.3	141.1	4.9	Henry
ugust (r) 2,	867.9	2,735.3	2,704.3	464.4	631.9	772.2	132.6	4.6	Hickman
eptember (p) 2,	,876.2	2,739.3	2,697.2	463.7	632.9	773.1	136.9	4.8	Houston
ctober									Humphreys
lovember									Jackson
ecember	l								Jefferson
=revised	•								Johnson

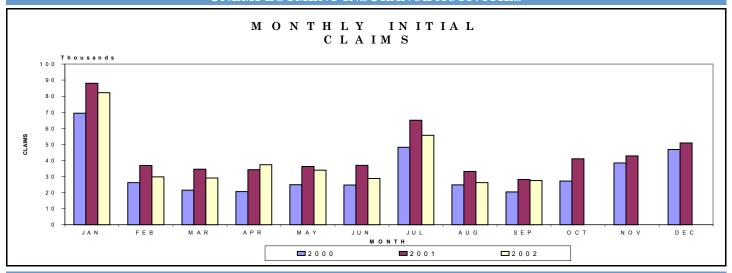
County	Sep 2001	Sep 2002	County	Sep 2001	Sep 2002
Anderson	3.7	2.8	Lauderdale	9.1	8.8
Bedford	5.8	5.3	Lawrence	10.5	9.2
Benton	5.9	5.5	Lewis	8.9	8.6
Bledsoe	4.4	4.9	Lincoln	4.5	4.2
Blount	3.7	3.0	Loudon	3.6	3.6
Bradley	3.5	3.9	Macon	7.9	6.1
Campbell	4.7	4.9	Madison	4.7	5.1
Cannon	4.4	4.8	Marion	4.9	5.2
Carroll	8.4	11.5	Marshall	7.9	4.4
Carter	4.5	5.9	Maury	4.4	4.1
Cheatham	2.7	3.1	McMinn	7.9	6.9
Chester	3.6	4.9	McNairy	6.3	6.0
Claiborne	5.1	3.8	Meigs	7.0	7.9
Clay	7.8	7.5	Monroe	7.3	6.4
Cocke	4.8	5.5	Montgomery	4.0	4.6
Coffee	4.1	4.1	Moore	3.7	2.7
Crockett	5.1	6.2	Morgan	5.9	10.8
Cumberland	4.3	4.0	Obion	3.9	3.7
Davidson	3.2	3.9	Overton	5.1	3.8
Decatur	7.6	7.7	Perry	6.3	6.3
DeKalb	4.9	4.0	Pickett	6.9	5.4
Dickson	3.5	4.0	Polk	3.4	5.0
Dyer	9.9	5.8	Putnam	4.5	4.5
Fayette	6.7	6.5	Rhea	5.9	4.9
Fentress	8.1	7.3	Roane	4.3	4.6
Franklin	3.1	3.7	Robertson	3.8	4.8
Gibson	9.3	8.5	Rutherford	3.4	3.8
Giles	6.5	6.5	Scott	5.6	9.2
Grainger	4.8	7.3	Sequatchie	5.1	4.0
Greene	5.2	5.0	Sevier	3.1	3.2
Grundy	4.6	5.8	Shelby	4.4	5.1
Hamblen	6.1	4.8	Smith	3.4	3.5
Hamilton	3.2	3.4	Stewart	6.6	7.6
Hancock	6.4	6.0	Sullivan	3.8	4.2
Hardeman	9.5	8.9	Sumner	5.1	3.9
Hardin	5.4 4.7	5.1	Tipton	4.5	5.4
Hawkins Haywood	4.7 9.5	4.6 9.4	Trousdale Unicoi	11.5 5.8	8.1 4.8
Henderson	9.5 6.2	9.4 7.3	Union	9.0 3.3	4.7
Henry	6.2	6.0	Van Buren	5.5 6.0	4.1
Hickman	5.3	6.3	Warren	6.3	4.0 5.7
Houston	10.0	8.4	Washington	4.3	9.1 4.5
Humphreys	7.5	5.8	Washington	9.3	7.7
Jackson	4.6	5.3	Weaklev	6.2	6.6
Jefferson	4.0	3.9	White	5.0	5.5
Johnson	10.1	6.7	Williamson	2.3	2.6
Knox	2.5	2.4	Wilson	3.1	3.7
Lake	5.3	4.8	**Data Not Seasons		
	0.0	1.0	Data For Deason	/ , 4150	

Unem ployment Rates 1972-2001



#### **STATEWIDE**

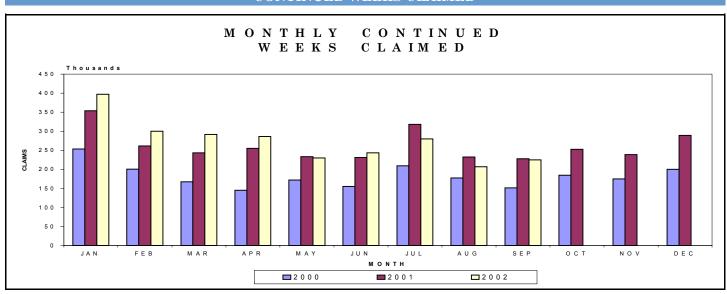
#### UNEMPLOYMENT INSURANCE ACTIVITIES



#### **BENEFIT PROGRAMS**

STATE	BENEFIT PROC	GRAM		FEDERAL BENEFIT PROGRAMS					
CLAIMS	Sept. 2001	Aug. 2002	Sept. 2002	FORMER FEDERAL EMPLOYEES	Sept. 2001	Aug. 2002	Sept. 2002		
Initial Claims	28,156	26,239	27,435	Benefits Paid	\$370,137	\$473,743	\$591,949		
Continued Weeks Claimed	227,644	206,556	224,591	Benefit Weeks Claimed	1,162	1,706	2,162		
Nonmonetary Determinations	5,759	7,517	6,524	Initial Claims	119	175	331		
Appeals Decisions	1,622	2,128	1,635	Continued Weeks Claimed	1,243	1,714	2,361		
Lower Authority	1,346	1,723	1,407	Appeals Decisions	7	13	10		
Higher Authority	276	405	228						
BENEFITS				FORMER MILITARY PERSONNEL					
Amount Paid	\$43,450,692	\$39,269,664	\$43,640,339	Benefits Paid	\$324,887	\$301,670	\$333,496		
Benefit Weeks Paid	224,122	203,289	216,622	Benefit Weeks Claimed	1,185	1,080	1,223		
Average Weekly Benefit Amount	\$201	\$208	\$212	Initial Claims	116	117	83		
First Payments	12,850	11,689	14,345	Continued Weeks Claimed	1,202	1,088	1,235		
Final Payments	6,021	6,068	7,374	Appeals Decisions	3	0	0		
Average Weeks Duration	13	13	13						
Trust Fund Balance*	\$734,293,560	\$688,360,109	\$658,782,421	*Trust Fund includes one time deposit in Mar	rch 2002 of \$162 i	million of Reed	Act funds.		

#### CONTINUED WEEKS CLAIMED



#### STATEWIDE

#### HOURS AND EARNINGS OF PRODUCTION WORKERS

	A	verag	e	A	verag	e	A	verag	e
	Week	ly Ear	nings	Wee	kly H	ours	Hour	ly Ear	nings
	Sept.	Aug.	Sept.	Sept.	Aug.	Sept.	Sept.	Aug.	Sept.
	$2 \ 0 \ 0 \ 1$	$2 \ 0 \ 0 \ 2$	$2 \ 0 \ 0 \ 2$	$2\ 0\ 0\ 1$	$2 \ 0 \ 0 \ 2$	$2 \ 0 \ 0 \ 2$	$2 \ 0 \ 0 \ 1$	$2 \ 0 \ 0 \ 2$	$2 \ 0 \ 0 \ 2$
All Manufacturing	\$528.66	\$545.11	\$542.24	39.6	40.2	39.9	\$13.35	\$13.56	\$13.59
Durable Goods	\$523.71	\$537.70	\$537.54	39.2	39.8	39.7	\$13.36	\$13.51	\$13.54
Lumber & Wood Products	\$421.34	\$416.57	\$410.70	39.9	38.5	37.1	\$10.56	\$10.82	\$11.07
Furniture & Fixtures	\$446.93	\$461.39	\$498.98	37.4	38.1	40.7	\$11.95	\$12.11	\$12.26
Stone, Clay, & Glass	\$561.79	\$550.90	\$546.88	39.9	40.3	40.6	\$14.08	\$13.67	\$13.47
Primary Metal Industries	\$662.71	\$705.02	\$708.56	42.4	45.9	46.1	\$15.63	\$15.36	\$15.37
Fabricated Metal Products	\$581.57	\$576.95	\$568.40	41.1	39.9	39.2	\$14.15	\$14.46	\$14.50
Industrial Machinery	\$506.16	\$526.97	\$522.85	37.3	37.4	37.4	\$13.57	\$14.09	\$13.98
Electronic Equipment	\$466.45	\$476.71	\$467.11	37.8	38.6	38.1	\$12.34	\$12.35	\$12.26
Transportation Equipment	\$557.74	\$607.05	\$609.37	39.5	42.6	42.2	\$14.12	\$14.25	\$14.44
Instruments & Related Products	\$664.47	\$647.94	\$633.99	41.4	39.8	38.8	\$16.05	\$16.28	\$16.34
Nondurable Goods	\$535.87	\$553.38	\$550.50	40.2	40.6	40.3	\$13.33	\$13.63	\$13.66
Food & Kindred Products	\$542.68	\$564.10	\$554.58	41.3	41.6	40.1	\$13.14	\$13.56	\$13.83
Textile Mill Products	\$424.20	\$442.80	\$425.70	40.4	39.5	38.7	\$10.50	\$11.21	\$11.00
Apparel & Other Fabricated Prod.	\$346.24	\$343.64	\$354.38	36.6	35.5	36.8	\$9.46	\$9.68	\$9.63
Paper & Allied Products	\$605.20	\$588.70	\$599.20	42.5	41.9	42.8	\$14.24	\$14.05	\$14.00
Printing & Publishing	\$548.88	\$536.00	\$542.12	40.9	40.0	39.6	\$13.42	\$13.40	\$13.69
Chemicals & Allied Products	\$697.15	\$733.24	\$706.22	39.1	40.6	39.3	\$17.83	\$18.06	\$17.97
Rubber & Miscellaneous Plastics	\$513.78	\$563.50	\$559.02	39.4	42.4	42.0	\$13.04	\$13.29	\$13.31
Leather & Leather Products	\$432.68	\$429.78	\$434.05	40.4	39.0	42.1	\$10.71	\$11.02	\$10.31

FCTIMATED	NONACDICIII TIIDAI	EMPLOYMENT (in thousands)
	NUNAUTNIUUITIUKAI	

				Net Change	
		Revised	Prelim in ary	Sep. 2001	Aug. 2002
Industry	September	August	September	to	to
	$2\ 0\ 0\ 1$	$2\ 0\ 0\ 2$	$2\ 0\ 0\ 2$	Sep. 2002	Sep. 2002
TOTAL	2,722.0	2.703.4	2,714.9	-7.1	11.5
Goods-Producing	602.3	592.0	589.0	-13.3	-3.0
Manufacturing	475.1	466.0	464.4	-10.7	-1.6
Durable Goods	278.2	272.8	271.7	-6.5	-1.1
Lumber & Wood Products	22.4	22.8	22.9	0.5	0.1
Furniture & Fixtures Stone, Clay, & Glass Products	22.9 17.0	23.2 16.2	23.0 16.4	0.1 -0.6	-0.2 0.2
Primary Metal Industries	16.1	14.5	14.4	-1.7	-0.1
Fabricated Metal Products	44.4	43.7	43.7	-0.7	0.0
Industrial Machinery & Equipment	48.0	47.3	46.7	-1.3	-0.6
Electronic & Other Electric Equipment	35.8	34.7	34.9	-0.9	0.2
Transportation Equipment	51.0	49.6	49.0	-2.0	-0.6
Instruments & Related Products	11.1	11.3	11.3	0.2	0.0
Miscellaneous Manufacturing	9.5	9.5	9.4	-0.1	-0.1
Nondurable Goods Food & Kindred Products	196.9 41.5	193.2	192.7 40.8	-4.2 -0.7	-0.5 0.2
Tobacco	1.0	1.1	1.1	0.1	0.2
Textile Mill Products	13.6	12.5	12.5	-1.1	0.0
Apparel & Other Fabricated Products	18.5	17.3	17.2	-1.3	-0.1
Paper & Allied Products	22.3	22.8	22.8	0.5	0.0
Printing & Publishing	36.0	34.9	34.9	-1.1	0.0
Chemicals & Allied Products	27.3	27.4	27.4	0.1	0.0
Petroleum Refining, Etc.	1.3	1.3	1.2	-0.1	-0.1
Rubber & Miscellaneous Plastics	33.3	33.5	33.0	-0.3	-0.5
Leather & Leather Products Mining	2.1 4.1	1.8	1.8	-0.3 -0.3	0.0
Construction	123.1	122.2	120.8	-0.3	-1.4
Service-Producing	2,119.7	2,111.4	2,125.9	6.2	14.5
Transportation & Public Utilities	180.4	174.3	174.4	-6.0	0.1
Transportation	144.2	138.3	138.5	-5.7	0.2
Communications & Public Utilities	36.2	36.0	35.9	-0.3	-0.1
Trade	639.7	634.7	636.0	-3.7	1.3
Wholesale Trade	143.9	141.5	140.6	-3.3	-0.9
Durable Goods Nondurable Goods	82.9 61.0	80.1 61.4	79.3 61.3	-3.6 0.3	-0.8 -0.1
Retail Trade	495.8	493.2	495.4	-0.4	2.2
Building Materials & Garden Supplies	21.3	21.6	21.6	0.3	0.0
Retail General Merchandise	71.2	68.7	69.3	-1.9	0.6
Food Stores	66.9	65.4	65.6	-1.3	0.2
Automotive Dealers & Service Stations	53.0	53.8	53.9	0.9	0.1
Apparel & Accessory Stores	24.7	25.0	25.2	0.5	0.2
Furniture & Home Furnishings	18.4	17.6	17.6	-0.8	0.0
Eating & Drinking Places Miscellaneous Retail	178.1 62.2	181.0 60.1	181.1 61.1	3.0	0.1
Finance, Insurance, & Real Estate	132.9	132.6	132.1	-0.8	-0.5
Finance	64.1	64.1	63.7	-0.4	-0.4
Insurance	40.9	40.9	40.8	-0.1	-0.1
Real Estate & Investment Offices	27.9	27.6	27.6	-0.3	0.0
Services	766.8	777.6	780.8	14.0	3.2
Hotels & Other Lodging	36.3	39.6	37.6	1.3	-2.0
Personal Services Business Services	26.0 189.1	26.6 189.4	26.8 190.8	0.8	0.2
Amusement & Recreation Services	30.1	32.7	32.2	2.1	-0.5
Health Services	207.0	209.6	210.0	3.0	0.4
Hospitals	84.2	85.5	85.7	1.5	0.2
Government	399.9	392.2	402.6	2.7	10.4
Federal	49.8	49.4	49.4	-0.4	0.0
State	93.2	90.7	93.3	0.1	2.6
State Education	48.0	45.2	47.9	-0.1	2.7
Other State Government Local	45.3 256.9	$\begin{array}{c} 45.6 \\ 252.1 \end{array}$	45.4 259.9	0.1 3.0	-0.2
Local Education	127.0	118.8	126.4	-0.6	7.8 7.6
Other Local Government	130.0	133.3	133.5	3.5	0.2

#### CIVILIAN LABOR FORCE

			CIVILIA	ΝL	ABOR FO	ORCE SU	MMARY					
		September 20	001		Revised August 2002				Preliminary September 2002			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	142,068,000	135,004,000	7,064,000	5.0	142,616,000	134,474,000	8,142,000	5.7	143,277,000	135,185,000	8,092,000	5.6
TENNESSEE	2,821,800	2,693,400	128,400	4.6	2,867,900	2,735,300	132,600	4.8	2,876,200	2,739,300	136,900	4.8
Not Seasonally Adjusted												
U.S.	141,576,000	134,868,000	6,708,000	4.7	143,176,000	135,028,000	8,148,000	5.7	142,746,000	135,063,000	7,683,000	5.4
TENNESSEE	2,838,000	2,715,100	122,900	4.3	2,892,700	2,755,100	137,600	4.8	2,888,600	2,759,100	129,500	4.5
Metropolitan Statistical Ar	rea											
CHATTANOOGA	233,000	224,800	8,200	3.5	237,600	228,500	9,100	3.8	239,200	230,800	8,400	3.5
TRI-CITIES	225,900	214,500	11,400	5.0	229,300	216,700	12,600	5.5	227,100	216,200	10,900	4.8
KNOXVILLE	364,900	354,100	10,800	3.0	372,200	361,100	11,100	3.0	372,600	362,400	10,200	2.7
MEMPHIS	570,000	545,100	24,900	4.4	575,900	546,600	29,300	5.1	573,400	544,700	28,700	5.0
NASHVILLE	677,700	655,100	22,600	3.3	697,400	670,000	27,400	3.9	699,100	672,900	26,200	3.7

Tennessee's seasonally adjusted estimated unemployment rate for September was 4.8 percent, up two-tenths of a percentage point from the August rate. This is the 21st consecutive month that the Tennessee unemployment rate was equal to or lower than the national rate.

The United States estimated unemployment rate was 5.6 percent in September 2002. In September 2001, the national unemployment rate was 5.0 percent, and the state unemployment rate was 4.6 percent.

Across Tennessee, the unemployment rate decreased in 79 counties, increased in 13 counties, and remained the same in three counties. The lowest rates occurred in Knox County at 2.4

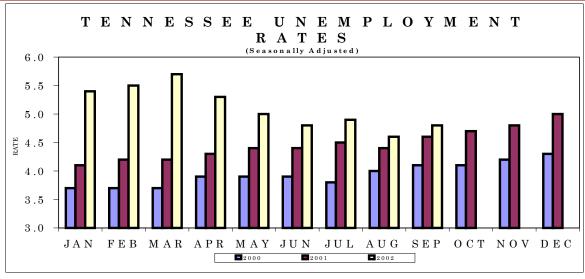
percent, down 0.3 percentage points from the previous month. The highest rate was Carroll County's 11.5 percent, down from 12.2 percent in August.

Total nonagricultural employment decreased by 7,100 jobs from September 2001 to September 2002. During this period there was growth in services (up 14,000 jobs), which included 3,000 jobs in health services, 2,100 jobs in amusement/recreation services, 1,700 jobs in business services, and 1,300 jobs in hotels/other lodging places; and local government and eating/drinking places (both up 3,000 jobs).

Over the year, the largest job losses occurred in transportation (down 5,700 jobs); wholesale trade (down 3,300

jobs); construction (down 2,300 jobs); transportation equipment (down 2,000 jobs); general merchandise stores (down 1,900 jobs); primary metal industries (down 1,700 jobs); and industrial machinery/equipment, food stores, and apparel/other fabricated products (all down 1,300 jobs).

During the past month, total employment increased by 11,500 jobs. There were seasonal increases in local government education (up 7,600 jobs), services (up 3,200 jobs), state government education (up 2,700 jobs), and retail trade (up 2,200 jobs). There were large declines in hotel/other lodging places (down 2,000 jobs) and construction (down 1,400 jobs).



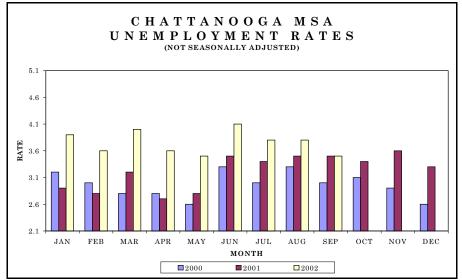
The data from all the nonagricultural employment estimates tables include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2001 benchmark.

#### CHATTANOOGA MSA

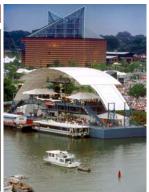


Total nonagricultural employment increased by 3,100 jobs from August to September. There was a seasonal increases in local government (up 1,900 jobs); state government and services (both up 600 jobs); and retail trade (up 300 jobs), which included an increase of 200 jobs in general merchandise/apparel stores.

During the past 12 months total employment decreased by 300 jobs. During that time goods-producing jobs decreased by 1,900 while service-producing jobs increased by 1,600.



#### HOURS AND EARNINGS OF PRODUCTION WORKERS CHATTANOOGA MSA Average Average Average Weekly Earnings Weekly Hours Hourly Earnings Sept. Aug. Sept. Sept. Aug. Sept. Sept. Aug. Sept. 2002 20022002 2002 2001 2001 2001 2002 2002 All Manufacturing \$498.03 \$520.55 \$510.00 39.0 40.740.0 \$12.77 \$12.79 \$12.75 Durable Goods \$571.94 \$602.21 \$575.46 41.9 43.2 41.4 \$13.65 \$13.94 \$13.90 Stone, Clay, & Glass Products \$566.69 \$584.55 \$12.90 \$531.48 45.041.2\$12.85 \$12.99 44.1 Primary Metal Industries \$600.41 \$669.41 \$642.39 40.9 45.6 43.7\$14.68 \$14.68 \$14.70 Fabricated Metal Products \$608.32 \$600.28 \$595.33 42.9 41.2 41.4 \$14.18 \$14.57 \$14.38 \$636.97 Machinery, Except Electrical \$614.98 \$602.89 42.1 40.3 399 \$15.13 \$15.26 \$15.11 Nondurable Goods \$476.35 37.2 39.2 \$12.14 \$12.09 \$12.08 \$451.61 \$473.54 39.4 Textile Mill Products \$411.65 \$359.27 \$416.77 37.0 40.2 40.9 \$9.71 \$10.24 \$10.19 Paper & Allied Products \$618.02 \$605.06 \$601.22 43.8 46.446.0 \$14.11 \$13.04 \$13.07 Chemicals & Allied Products 37.2 \$15.89 \$15.90 \$16.10 \$556.15 \$591.48 \$590.87 35.0 36.7

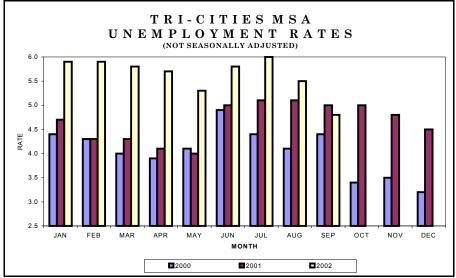


				Net Change		
${\tt Industry}$	September 2001	Revised August 2002	Preliminary September 2002	Sep. 2001 to Sep. 2002	Aug. 2002 to Sep. 2002	
TOTAL	236.1	232.7	235.8	-0.3	3.1	
Goods-Producing	52.4	50.6	50.5	-1.9	-0.1	
Manufacturing	42.6	40.8	40.7	-1.9	-0.1	
Durable Goods	17.5	16.4	16.3	-1.2	-0.1	
Stone, Clay, & Glass Products	1.0	1.1	1.1	0.1	0.0	
Primary Metal Industries	3.3	2.0	2.0	-1.3	0.0	
Fabricated Metal Products	3.6	3.6	3.6	0.0	0.0	
Industrial Machinery & Equipment	3.2	3.3	3.2	0.0	-0.1	
All Other Durable Goods	6.4	6.4	6.4	0.0	0.0	
Nondurable Goods	25.1	24.4	24.4	-0.7	0.0	
Food & Kindred Products	7.4	7.0	7.0	-0.4	0.0	
Textile Mill Products	9.1	9.0	8.9	-0.2	-0.1	
Paper & Allied Products	1.6	1.6	1.6	0.0	0.0	
Printing & Publishing	2.2	2.1	2.1	-0.1	0.0	
Chemicals & Allied Products	2.9	2.8	2.9	0.0	0.1	
All Other Nondurable Goods	1.9	1.9	1.9	0.0	0.0	
Construction & Mining	9.8	9.8	9.8	0.0	0.0	
Service-Producing	183.7	182.1	185.3	1.6	3.2	
Transportation & Public Utilities	20.2	20.4	20.3	0.1	-0.1	
Trade	50.4	50.6	50.8	0.4	0.2	
Wholesale Trade	10.0	10.1	10.0	0.0	-0.1	
Wholesale Durable Goods	6.5	6.4	6.3	-0.2	-0.1	
Wholesale Nondurable Goods	3.5	3.7	3.7	0.2	0.0	
Retail Trade	40.4	40.5	40.8	0.4	0.3	
General Merchandise & Apparel Stores	7.4	7.2	7.4	0.0	0.2	
Eating & Drinking Places	14.4	14.7	14.7	0.3	0.0	
Finance, Insurance, & Real Estate	17.1	17.3	17.3	0.2	0.0	
Services	61.9	61.9	62.5	0.6	0.6	
Health Services	17.6	17.6	17.6	0.0	0.0	
Government	34.1	31.9	34.4	0.3	2.5	
Federal	6.7	6.7	6.7	0.0	0.0	
State & Local	27.4	25.2	27.7	0.3	2.5	
State	6.4	5.8	6.4	0.0	0.6	
Local	21.0	19.4	21.3	0.3	1.9	

#### TRI-CITIES MSA

Total nonagricultural employment increased by 900 jobs from August to September. There were seasonal increases in local government (up 700 jobs) and services (up 400 jobs). This was partially offset by a decline in lumber/wood products (down 200 jobs).

During the past 12 months, total employment decreased by 2,900, with goods-producing jobs decreasing by 1,700 and service-producing jobs decreasing by 1,200 for the year.



#### HOURS AND EARNINGS OF PRODUCTION WORKERS TRI-CITIES MSA Average Average Average Weekly Earnings Weekly Hours Hourly Earnings Sept. Aug. Sept. Sept. Aug. Sept Sept. Aug. Sept. 2002 200120022001 200220012002All Manufacturing \$493.64 \$499.43 \$492.37 38.3 38.9 38.8 \$13.04 \$12.69 \$12.69 Durable Goods \$513.23 \$492.11 \$12.61 \$12.49 \$12.55 \$491.96 40.7 39.4 39.2 Primary & Fabricated Metal Prod. \$530.70 \$496.87 \$499.80 43.540.2 40.9 \$12.20 \$12.36 \$12.22 Mach. & Elec. / Electronic Equip. \$493.31 \$465.70 38.6 37.8 37.2 \$12.78 \$12.32 \$12.55 \$466.86 Nondurable Goods \$494.07 \$13.01 \$12.90 \$477.83 \$495.68 34.6 38.1 38.3 \$13.81 Food & Kindred Products \$359.92 \$448.90 \$393.05 33.7 38.435.0 \$10.68 \$11.69 \$11.23 \$10.71 Textile Mill Products \$379.65 \$418.43 \$400.55 364 394 374 \$10.43 \$10.62 Apparel & Other Fabricated Prod. \$226.18 \$167.55 \$167.55 24.823.8 23.8 \$9.12 \$7.04 \$7.04 Paper, Printing, & Publishing \$550.84 \$534.90 \$549.54 42.9 40.4 43.0 \$12.84 \$13.24 \$12.78

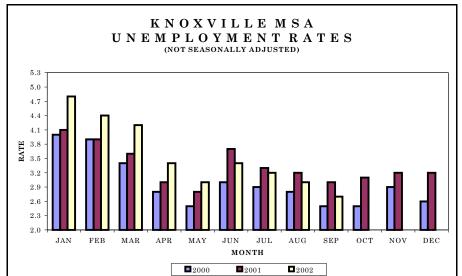


					hange
Industry	September 2001	Revised August 2002	Preliminary September 2002	Sep. 2001 to Sep. 2002	Aug. 2002 to Sep. 2002
TOTAL	198.5	194.7	195.6	-2.9	0.9
Goods-Producing	55.7	54.2	54.0	-1.7	-0.2
Manufacturing	44.0	42.4	42.2	-1.8	-0.2
Durable Goods	22.8	21.9	21.7	-1.1	-0.2
Lumber & Wood Products, including Furniture	2.1	2.0	1.8	-0.3	-0.2
Stone, Clay, & Glass Products	$^{2.2}$	2.2	2.2	0.0	0.0
Primary Metal Industries and Fabricated Metal Products	4.2	3.6	3.6	-0.6	0.0
Machinery and Electronic & Electric Equipment	9.9	9.8	9.8	-0.1	0.0
All Other Durable Goods	4.4	4.3	4.3	-0.1	0.0
Nondurable Goods	21.2	20.5	20.5	-0.7	0.0
Food & Kindred Products	1.0	1.0	1.0	0.0	0.0
Textile Mill Products	1.2	1.1	1.1	-0.1	0.0
Apparel & Other Fabricated Products	0.6	0.6	0.6	0.0	0.0
Paper & Allied Products and Printing & Publishing	6.1	5.3	5.3	-0.8	0.0
All Other Nondurable Goods	12.3	12.5	12.5	0.2	0.0
Mining & Construction	11.7	11.8	11.8	0.1	0.0
Service-Producing	142.8	140.5	141.6	-1.2	1.1
Transportation & Public Utilities	7.9	7.5	7.5	-0.4	0.0
Trade	47.2	47.2	47.2	0.0	0.0
Wholesale Trade	8.6	8.5	8.5	-0.1	0.0
Wholesale Durable Goods	4.4	4.2	4.2	-0.2	0.0
Wholesale Nondurable Goods	4.2	4.3	4.3	0.1	0.0
Retail Trade	38.6	38.7	38.7	0.1	0.0
Eating & Drinking Places	14.9	14.6	14.6	-0.3	0.0
Finance, Insurance, & Real Estate	8.0	7.9	7.9	-0.1	0.0
Services	49.1	48.3	48.7	-0.4	0.4
Health Services	20.0	20.2	20.2	0.2	0.0
Government	30.6	29.6	30.3	-0.3	0.7
Federal	3.4	3.4	3.4	0.0	0.0
State & Local	27.2	26.2	26.9	-0.3	0.7
State	7.7	7.4	7.4	-0.3	0.0
Local	19.5	18.8	19.5	0.0	0.7



Total nonagricultural employment increased by 2,800 jobs from August to September. Seasonal increases occurred in local government (up 2,000 jobs), state government (up 800 jobs), retail trade (up 600 jobs), and services (up 200 jobs). This was partially offset by declines in construction (down 400 jobs), transportation/public utilities (down 300 jobs), and wholesale trade durable goods and hotels/other lodging places (both down 200 jobs).

The past 12 months showed almost no change from the previous year. Total employment increased by only 100 jobs with service-producing industries up by 100 and goods-producing industries unchanged.



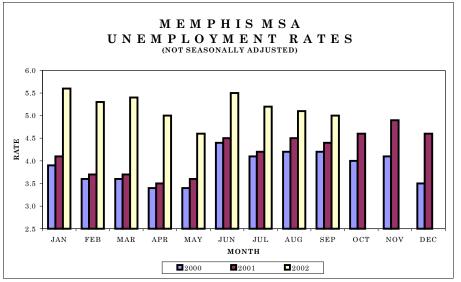
HOURS AND EARNINGS OF PRODUCTION WORKERS					KNOXVILLE MSA					
	Average Weekly Earnings				Average Weekly Hours			Average Hourly Earnings		
	Sept. 2001	Aug. 2002	Sept. 2002	Sept. 2001	Aug. 2002	Sept. 2002	Sept. 2001	Aug. 2002	Sept. 2002	
All Manufacturing	\$535.19	\$547.35	\$537.14	41.2	41.0	40.6	\$12.99	\$13.35	\$13.23	
Durable Goods	\$576.70	\$569.84	\$558.59	41.4	40.5	40.1	\$13.93	\$14.07	\$13.93	
Lumber, Wood, & Furniture	\$491.40	\$482.30	\$473.24	42.0	39.5	38.6	\$11.70	\$12.21	\$12.26	
Stone, Clay, & Glass Products	\$550.31	\$568.23	\$573.95	47.4	47.0	47.2	\$11.61	\$12.09	\$12.16	
Machinery, Except Electrical	\$583.74	\$528.20	\$540.79	41.4	38.0	38.6	\$14.10	\$13.90	\$14.01	
Nondurable Goods	\$458.90	\$500.22	\$492.19	40.9	42.0	41.5	\$11.22	\$11.91	\$11.86	
Food and Kindred Products	\$457.02	\$426.37	\$420.82	44.5	40.3	39.7	\$10.27	\$10.58	\$10.60	
Textile Mill Products	\$547.94	\$580.44	\$567.42	40.8	42.0	41.6	\$13.43	\$13.82	\$13.64	
Apparel & Other Fabr. Products	\$323.57	\$318.57	\$325.46	37.8	37.0	37.8	\$8.56	\$8.61	\$8.61	
Paper, Printing, & Publishing	\$522.03	\$597.18	\$569.42	41.3	44.4	41.9	\$12.64	\$13.45	\$13.59	



				Net Change	
		Revised	Preliminary	Sep. 2001	Aug. 2002
Industry	September	August	September	to	to
	2001	2002	2002	Sep. 2002	Sep. 2002
TOTAL	349.4	346.7	349.5	0.1	2.8
Goods-Producing	63.2	63.6	63.2	0.0	-0.4
Manufacturing	45.5	45.5	45.5	0.0	0.0
Durable Goods	31.1	31.5	31.5	0.4	0.0
Lumber & Wood Products, including Furniture	2.3	2.3	2.3	0.0	0.0
Stone, Clay, & Glass Products	1.5	1.5	1.5	0.0	0.0
Industrial Machinery & Equipment	2.7	2.6	2.6	-0.1	0.0
All Other Durable Goods	24.6	25.1	25.1	0.5	0.0
Nondurable Goods	14.4	14.0	14.0	-0.4	0.0
Food & Kindred Products	2.8	2.5	2.5	-0.3	0.0
Textile Mill Products	0.9	0.9	0.9	0.0	0.0
Apparel & Other Fabricated Products	3.1	2.9	2.9	-0.2	0.0
Paper, and Printing & Publishing	3.4	3.4	3.4	0.0	0.0
All Other Nondurable Goods	4.2	4.3	4.3	0.1	0.0
Mining	0.6	0.5	0.5	-0.1	0.0
Construction	17.1	17.6	17.2	0.1	-0.4
Service-Producing	286.2	283.1	286.3	0.1	3.2
Transportation & Public Utilities	16.3	15.7	15.4	-0.9	-0.3
Trade	95.0	95.0	95.4	0.4	0.4
Wholesale Trade	16.9	16.7	16.5	-0.4	-0.2
Wholesale Durable Goods	10.8	10.6	10.4	-0.4	-0.2
Wholesale Nondurable Goods	6.1	6.1	6.1	0.0	0.0
Retail Trade	78.1	78.3	78.9	0.8	0.6
Eating & Drinking Places	30.9	31.3	31.4	0.5	0.1
Finance, Insurance, & Real Estate	15.6	15.4	15.5	-0.1	0.1
Services	102.2	102.6	102.8	0.6	0.2
Hotels & Other Lodging Places	8.6	8.9	8.7	0.1	-0.2
Health Services	28.3	29.0	29.0	0.7	0.0
Government	57.1	54.4	57.2	0.1	2.8
Federal	5.7	5.7	5.7	0.0	0.0
State & Local	51.4	48.7	51.5	0.1	2.8
State	20.2	19.4	20.2	0.0	0.8
Local	31.2	29.3	31.3	0.1	2.0

.

Total nonagricultural employment increased by 300 jobs from August to September. There were seasonal increases in state government (up 1,400 jobs) and local government (up 1,300 jobs). This was partially offset by decreases in transportation/public utilities (down 800 jobs), industrial machinery/equipment (down 500 jobs), eating/drinking places (down 400 jobs), federal government (down 200 jobs), and finance/insurance/real estate (down 200 jobs).

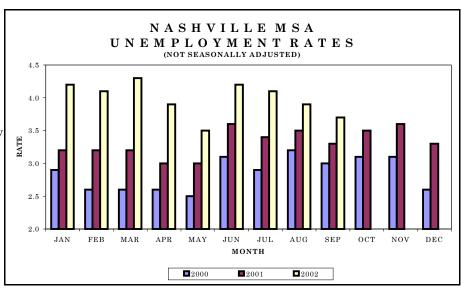


HOURS AND EARNINGS OF PRODUCTION WORKERS					MEMPHIS MSA					
		-	nings		verag kly H Aug. 2002			verag ly Ear Aug. 2002		
All Manufacturing	\$575.23	\$582.42	\$580.32	41.0	40.7	40.3	\$14.03	\$14.31	\$14.40	
Durable Goods	\$476.40	\$509.59	\$510.51	37.9	38.9	39.0	\$12.57	\$13.10	\$13.09	
Lumber and Wood Products	\$329.04	\$366.28	\$366.68	42.9	39.9	39.9	\$7.67	\$9.18	\$9.19	
Furniture and Fixtures	\$333.58	\$381.74	\$381.74	31.8	39.6	39.6	\$10.49	\$9.64	\$9.64	
Fabricated Metal Products	\$467.38	\$479.18	\$510.13	36.6	35.6	37.9	\$12.77	\$13.46	\$13.46	
Machinery, Except Electrical	\$471.11	\$499.57	\$483.15	40.3	41.7	39.7	\$11.69	\$11.98	\$12.17	
Electronic Equipment	\$366.22	\$366.70	\$376.92	37.6	38.0	38.5	\$9.74	\$9.65	\$9.79	
Nondurable Goods	\$645.41	\$635.88	\$632.72	43.2	42.0	41.3	\$14.94	\$15.14	\$15.32	
Food and Kindred Products	\$701.80	\$721.02	\$695.55	48.5	48.1	45.7	\$14.47	\$14.99	\$15.22	
Paper and Allied Products	\$639.11	\$599.63	\$614.54	43.3	37.5	37.2	\$14.76	\$15.99	\$16.52	
Chemicals and Allied Products	\$978.33	\$871.88	\$800.50	46.9	46.5	43.2	\$20.86	\$18.75	\$18.53	



				Net Change		
Industry	September 2001	Revised August 2002	Preliminary September 2002	Sep. 2001 to Sep. 2002	Aug. 2002 to Sep. 2002	
TOTAL	599.2	587.4	587.7	-11.5	0.3	
Goods-Producing	85.4	81.1	80.5	-4.9	-0.6	
Manufacturing	58.5	55.6	54.9	-3.6	-0.7	
Durable Goods	25.1	23.5	22.8	-2.3	-0.7	
Lumber & Wood Products	1.6	1.5	1.5	-0.1	0.0	
Furniture & Fixtures	0.6	0.5	0.5	-0.1	0.0	
Fabricated Metal Products	5.4	4.9	4.8	-0.6	-0.1	
Industrial Machinery & Equipment	5.2	4.8	4.3	-0.9	-0.5	
Electronic & Electric Equipment	3.8	3.7	3.6	-0.2	-0.1	
All Other Durable Goods	8.5	8.1	8.1	-0.4	0.0	
Nondurable Goods	33.4	32.1	32.1	-1.3	0.0	
Food & Kindred Products	7.3	6.9	6.8	-0.5	-0.1	
Apparel & Other Fabricated Products	1.6	1.4	1.4	-0.2	0.0	
Paper & Allied Products	8.3	7.8	7.8	-0.5	0.0	
Printing & Publishing	6.6	6.7	6.8	0.2	0.1	
Chemicals & Allied Products	6.2	6.0	6.0	-0.2	0.0	
All Other Nondurable Goods	3.4	3.3	3.3	-0.1	0.0	
Mining & Construction	26.9	25.5	25.6	-1.3	0.1	
Service-Producing	513.8	506.3	507.2	-6.6	0.9	
Transportation & Public Utilities	70.1	67.3	66.5	-3.6	-0.8	
Trade	149.0	147.5	147.0	-2.0	-0.5	
Wholesale Trade	41.1	40.3	40.2	-0.9	-0.1	
Wholesale Durable Goods	24.1	23.5	23.4	-0.7	-0.1	
Wholesale Nondurable Goods	17.0	16.8	16.8	-0.2	0.0	
Retail Trade	107.9	107.2	106.8	-1.1	-0.4	
General Merchandise /Apparel Stores	24.4	23.7	23.7	-0.7	0.0	
Eating & Drinking Places	36.6	36.7	36.3	-0.3	-0.4	
Finance, Insurance, & Real Estate	30.0	30.3	30.1	0.1	-0.2	
Services	180.3	178.7	178.6	-1.7	-0.1	
Health Services	45.5	45.7	45.8	0.3	0.1	
Government	84.4	82.5	85.0	0.6	2.5	
Federal	16.3	15.5	15.3	-1.0	-0.2	
State & Local	68.1	67.0	69.7	1.6	2.7	
State	15.4	13.8	15.2	-0.2	1.4	
Local	52.7	53.2	54.5	1.8	1.3	

Total nonagricultural employment increased by 3,500 jobs from August to September. There were seasonal increases in local government (up 1,600 jobs); services (up 1,700 jobs), which included an increase of 200 jobs in educational services; state government (up 1,200 jobs); and retail trade (up 900 jobs), which included an increase of 300 jobs in general merchandise stores. This was partially offset by declines in transportation/public utilities (down 800 jobs), transportation equipment (down 600 jobs), mining/construction (down 300 jobs), and wholesale trade (down 200 jobs).



HOURS AND EARNINGS OF	S OF PRODUCTION WORKERS				NASHVILLE MSA					
	Average Weekly Earnings				Average Weekly Hours			Average Hourly Earnings		
	Sept. 2001	Aug. 2002	Sept. 2002	Sept. 2001	Aug. 2002	Sept. 2002	Sept. 2001	Aug. 2002	Sept. 2002	
All Manufacturing	\$575.24	\$574.67	\$575.25	39.4	39.2	39.0	\$14.60	\$14.66	\$14.75	
Durable Goods	\$603.68	\$598.26	\$599.46	39.2	39.0	38.7	\$15.40	\$15.34	\$15.49	
Lumber & Wood Products	\$572.46	\$410.53	\$397.50	47.0	30.5	30.0	\$12.18	\$13.46	\$13.25	
Fabricated Metal Products	\$539.35	\$533.14	\$513.46	40.1	38.3	37.1	\$13.45	\$13.92	\$13.84	
Machinery, Excl. Electrical	\$611.98	\$693.39	\$650.17	37.8	42.1	39.5	\$16.19	\$16.47	\$16.46	
Electronic Equipment	\$481.11	\$459.29	\$456.67	40.6	39.8	40.2	\$11.85	\$11.54	\$11.36	
Transportation Equipment	\$650.62	\$654.47	\$681.75	36.8	37.7	37.5	\$17.68	\$17.36	\$18.18	
Nondurable Goods	\$522.80	\$525.49	\$525.89	40.0	39.6	39.6	\$13.07	\$13.27	\$13.28	
Food and Kindred Products	\$573.33	\$540.88	\$531.95	43.5	41.1	40.7	\$13.18	\$13.16	\$13.07	
Apparel & Other Fabr, Products	\$321.93	\$397.76	\$500.53	29.4	32.9	41.4	\$10.95	\$12.09	\$12.09	
Printing and Publishing	\$525.42	\$524.03	\$529.50	37.8	37.7	37.5	\$13.90	\$13.90	\$14.12	
Petroleum, Coal, & Plastic	\$429.88	\$435.44	\$430.91	36.4	38.5	37.7	\$11.81	\$11.31	\$11.43	



				Net C	hange
		Revised	Prelim in ary	Sep. 2001	Aug. 2002
Industry	Septem ber	August	Septem ber	to	to
	2001	2002	$2\ 0\ 0\ 2$	Sep. 2002	Sep. 2002
TOTAL	688.8	687.3	690.8	2.0	3.5
Goods-Producing	125.8	125.1	124.3	-1.5	-0.8
Manufacturing	92.0	90.6	90.1	-1.9	-0.5
Durable Goods	57.0	55.8	55.4	-1.6	-0.4
Lumber & Wood Products	3.3	3.2	3.3	0.0	0.1
Furniture & Fixtures	3.0	2.9	2.9	-0.1	0.0
Fabricated Metal Products	8.4	8.0	8.0	-0.4	0.0
Industrial Machinery & Equipment	9.2	8.5	8.5	-0.7	0.0
Electronic & Other Electric Equipment	10.2	10.1	10.2	0.0	0.1
Transportation Equipment	13.5	13.7	13.1	-0.4	-0.6
All Other Durable Goods	9.4	9.4	9.4	0.0	0.0
Nondurable Goods	35.0	34.8	34.7	-0.3	-0.1
Food & Kindred Products	6.5	6.3	6.3	-0.2	0.0
Textile Mill Products	1.5	1.5	1.5	0.0	0.0
Apparel & Other Fabricated Products	2.1	1.8	1.8	-0.3	0.0
Printing & Publishing	12.7	12.7	12.6	-0.1	-0.1
Petroleum, Coal, & Rubber Products	5.3	5.8	5.8	0.5	0.0
Leather & Leather Products	1.0	0.9	0.9	-0.1	0.0
All Other Nondurable Goods	5.9	5.8	5.8	-0.1	0.0
Mining & Construction	33.8	34.5	34.2	0.4	-0.3
Service-Producing	563.0	562.2	566.5	3.5	4.3
Transportation & Public Utilities	38.7	39.3	38.5	-0.2	-0.8
Trade	166.0	166.4	167.1	1.1	0.7
Wholesale Trade	38.1	38.3	38.1	0.0	-0.2
Wholesale Durable Goods	24.4	24.5	24.4	0.0	-0.1
Wholesale Nondurable Goods	13.7	13.8	13.7	0.0	-0.1
Retail Trade	127.9	128.1	129.0	1.1	0.9
General Merchandise Stores	18.4	18.0	18.3	-0.1	0.3
Food Stores	13.1	12.6	12.7	-0.4	0.1
Eating and Drinking Places	47.2	47.6	47.5	0.3	-0.1
Finance, Insurance, & Real Estate	42.1	42.0	41.9	-0.2	-0.1
Services	228.8	229.3	231.0	2.2	1.7
Hotels & Other Lodging Places	11.2	11.4	11.3	0.1	-0.1
Health Services	55.2	55.9	56.0	0.8	0.1
Educational Services	16.9	16.8	17.0	0.1	0.2
Government	87.4	85.2	88.0	0.6	2.8
Federal	11.2	11.1	11.1	-0.1	0.0
State	26.8	26.0	27.2	0.4	1.2
Local	49.4	48.1	49.7	0.3	1.6

Tennessee Department of Labor & Workforce Development Employment Security Division, Research & Statistics

11th Floor, Davy Crockett Tower 500 James Robertson Parkway

Nashville, TN 37245

Phone: 615-741-2284 Fax: 615-532-9434

Email: wayne.meisels@state.tn.us

FIRST CLASS MAIL
POSTAGE & FEES PAID
BUREAU OF
LABOR STATISTICS
PERMIT NO. G-738



# We're on the Web www.state.tn.us/labor-wfd Check out The Source at www.state.tn.us/labor-wfd/source



Department of Labor and Workforce Development, September 2002, Publication Auth. No. 337311; 800 copies, in cooperation with the U.S. Department of Labor. This document was promulgated at a cost of \$0.63 per copy.

U.S. Consumer Price Index September 2002									
	All	urban con	sumers	Wage earners & clerical workers					
Group	Index		change	Index	Percent change				
		Sep 2001	Aug 2002		Sep 2001	Aug 2002			
		Sep 2002	Sep 2002		Sep 2002	Sep 2002			
U.S. City Average									
All items (1982-84=100)	181.0	1.5	0.2	177.0	1.3	0.2			
All items (1967=100)	542.1	-	-	527.3	-	-			
Food and beverages	176.9	1.3	0.2	176.2	1.3	0.2			
Housing	181.5	2.3	-0.1	177.0	2.2	0.1			
Shelter	209.2	3.6	-0.2	203.0	3.6	0.0			
Rent of primary residence	200.7	3.5	0.2	200.0	3.5	0.2			
Apparel	124.6	-1.7	3.4	123.5	-1.7	3.3			
Transportation	154.0	-1.0	0.1	153.1	-1.3	0.1			
Medical care	287.7	4.6	0.1	286.7	4.7	0.1			
Recreation 1/	106.2	1.0	-0.1	104.4	0.6	-0.3			
Education & communication 1/	109.5	2.7	0.6	109.1	2.4	0.5			
Other goods and services	297.0	3.2	0.4	307.8	4.2	0.6			
South Region									
All Items (1982-84=100)	174.2	1.2	0.2	171.7	0.8	0.2			
All Items (Dec 1977=100)	282.6	-	-	278.2	-	-			
Food and beverages	174.1	1.2	0.2	172.9	1.1	0.2			
Housing	166.4	1.5	-0.1	164.9	1.4	0.0			
Apparel	136.4	-1.8	4.0	135.1	-1.7	3.8			
Transportation	150.6	-0.5	0.1	149.9	-1.1	0.1			
Medical care	279.4	4.6	0.3	279.6	4.7	0.3			
Recreation 1/	105.5	0.3	0.0	103.7	0.2	-0.1			
Education & communication 1/	109.1	2.2	0.2	108.2	1.6	0.1			
Other goods and services	287.0	1.5	0.1	295.0	1.4	0.3			
1/ Indexes on a December 1997=100 base Data not available.									